

CHIEF REGISTRAR'S CIRCULAR NO. 15 OF 2013

CONVERSION FROM PUBLIC COMPANY INTO A PRIVATE COMPANY CONCERNING DE BEERS CONSOLIDATED MINES PROPRIETARY LIMITED

1. **DE BEERS CONSOLIDATED MINES LIMITED (Registration Number 1888/000007/06)** has been converted, in terms of the provisions of the Companies Act, 2008 (Act No. 71 of 2008), from a public company into a private company now known as **DE BEERS CONSOLIDATED MINES PROPRIETARY LIMITED (Registration Number 1888/000007/07)**, with effect from 16 May 2012.

The enclosed documentation regarding this conversion must be filed under **BC No. 10 of 2013** in all deeds registries.

2. Due to the number of deeds that have to be endorsed regarding the conversion, permission is hereby granted to endorse deeds as and when they are lodged for an act of registration.
3. Power of attorney, consents, and applications signed, and deeds registered after the **date of this circular** must reflect the conversion, whilst those signed prior to this date must be accepted unaltered.
4. When relevant bonds are lodged for cancellation, it will not be necessary to endorse them in this regard, provided that the consent to cancellation refers to the conversion.
5. All deeds registries will be supplied with rubber-stamp.



CHIEF REGISTRAR OF DEEDS

DATE: 05/08/2013

REFERENCE: A. 6/2/P
RINGBINDER 15

CHIEF REGISTRAR OF DEEDS**REGISTRARS OF DEEDS****DEEDS TRAINING****DIRECTOR: LAW SOCIETY OF SOUTH AFRICA : PRETORIA****MANAGER: BUTTERWORTHS PUBLICATIONS : DURBAN****CHAIRPERSON: PROPERTY LAW COMMITTEE : PRETORIA**

<p>ENDORSEMENT IN TERMS OF SECTION 3 (1) (V) OF ACT 47 OF 1937 TO INDICATE THE CONVERSION OF A PUBLIC COMPANY TO A PRIVATE COMPANY</p>	<p>ENDOSSEMENT KRAGTENS ARTIKEL 3 (1) (V) VAN WET 47 VAN 1937 OM DIE OMSKAKELING VAN 'N PUBLIEKE MAATSKAPPY NA 'N PRIVATE MAATSKAPPY AAN TE DUI</p>
<p>DE BEERS CONSOLIDATED MINES LIMITED (Registration Number 1888/000007/06)</p> <p>HAS BEEN CONVERTED IN TERMS OF THE PROVISIONS OF THE COMPANIES ACT, 2008 (ACT 71 OF 2008) INTO A PRIVATE COMPANY AND IS NOW KNOWN AS</p> <p>DE BEERS CONSOLIDATED MINES PROPRIETARY LIMITED (Registration Number 1888/000007/07)</p>	<p>DE BEERS CONSOLIDATED MINES LIMITED (Registrasie Nommer 1888/000007/06)</p> <p>IS KRAGTENS DIE BEPALINGS VAN DIE MAATSKAPPYWET, 2008 (WET 71 VAN 2008) OMSKEP IN 'N PRIVATE MAATSKAPPY EN STAAN NOU BEKEND AS</p> <p>DE BEERS CONSOLIDATED MINES PROPRIETARY LIMITED (Registrasie Nommer 1888/000007/07)</p>
<p>BC 10 / 2013</p>	
<p>DATUM / DATE</p>	<p>REGISTRATEUR VAN AKTES / REGISTRAR OF DEEDS</p>