Lexis Convey v17.0

Release Notes

2018/07/02

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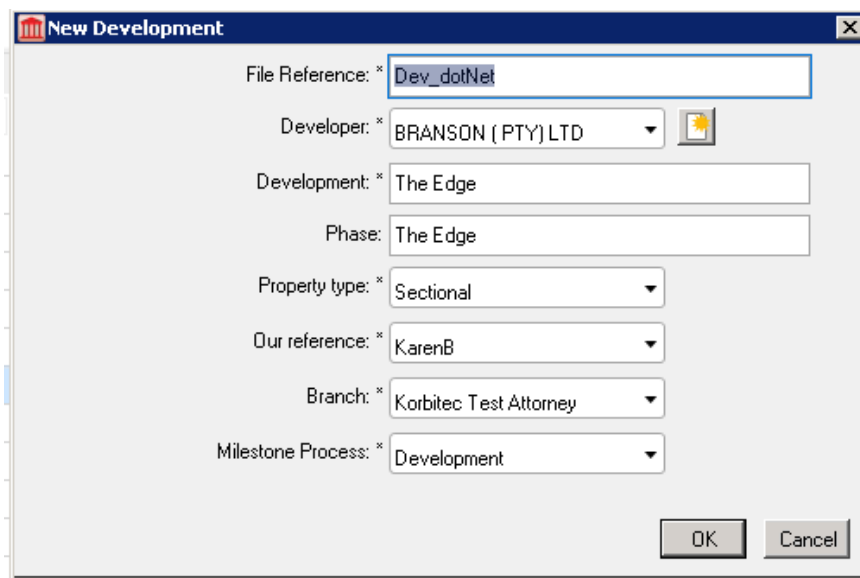# Contents

Developments

The Developments module has been rewritten in line with the other matter types in Lexis Convey, providing access to features such as configurable milestone processes, milestone view, attached documents, matter history, etc. which were not previously available on a Development matter.

Milestone processes can now be configured for development matters. The applicable Milestone Process is then selected when the matter is created.

Select Milestone Process

Milestone Summary

Development Details

Correspondence

Applicants

Properties

Templates in Database

Templates have been moved from the file system to the Lexis Convey database. These include all shipped system templates and user documents. The templates have been renamed in the current directory structure.

Setup

The templates are now accessed via Setup.

Each matter tab in setup has a "Templates" sub tab:
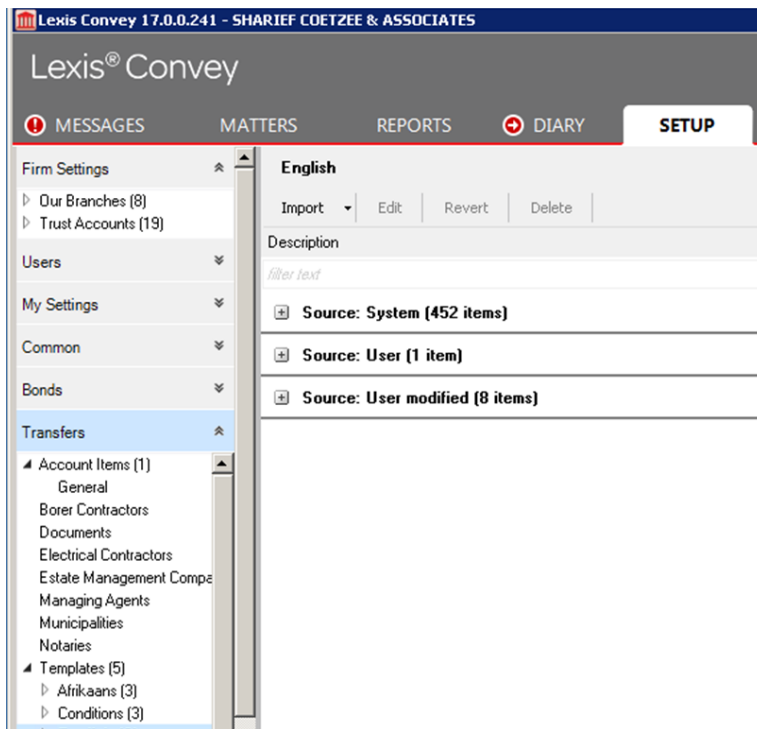
Source:

- System – Shipped documents
- User-modified – Edited shipped document
- User – User- created document

Customize

To edit a template, navigate to the template and select edit.

The document can be edited in MS Word, or Document Centre, if this is enabled (in the normal way):
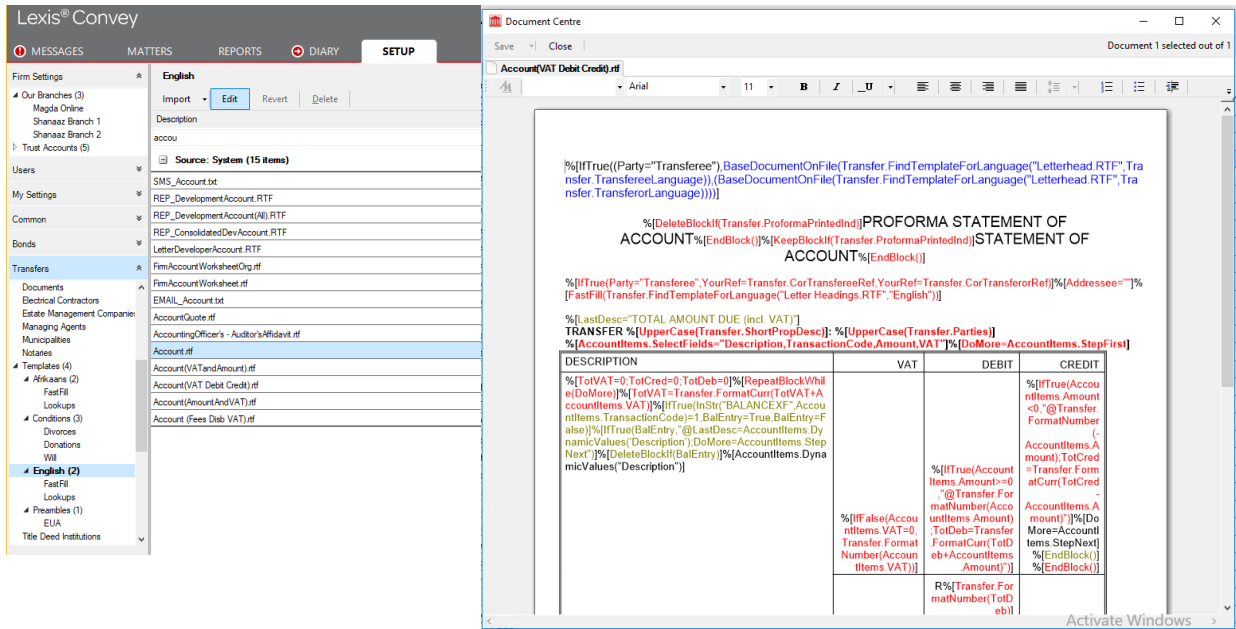
Right click a template to copy:
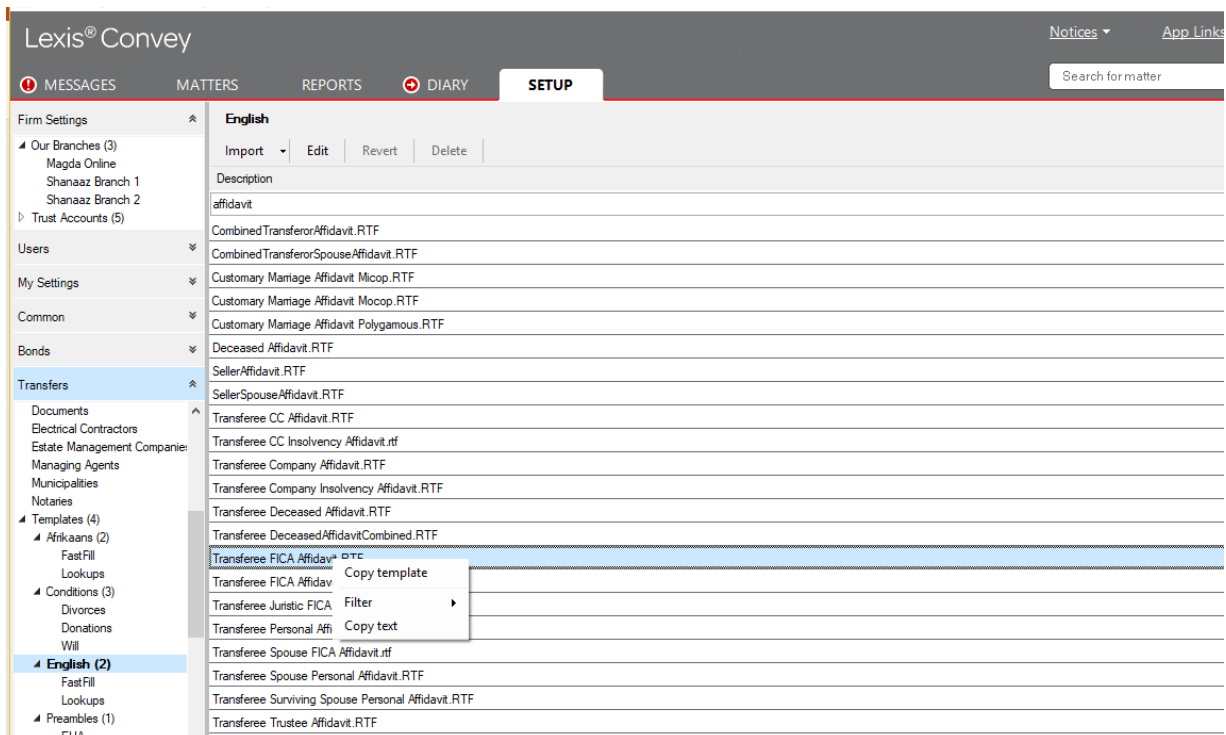
Add new

To add a new template, select "Import" and choose one of the following options:

Add to Print list

Navigate to the "Documents" sub-tab to configure the print list details for a template.

Title Deed Conditions

Functionality has been added to copy a condition, as well as to import a new condition, and import over an existing template.

Absa Branding

Absa Logo

Interface updated to reflect the new Absa logo where applicable.

Document Maintenance

FNB CPF

Resolutions & Cessions - Fields for Authorised Signatories and Directors/Members/Trustees added

Technical Maintenance

Installer Updates

Applied the Lexis Convey branding changes to the installer.

TLS 1.2

Support for TLS 1.2 to prevent security risks associated with TLS 1.1 and lower.

Accounting Link

Post Activities: Fixed an issue where not all the milestone dates were being sent through to the accounting software.

FNB Home Loans Consents and Cancellation Requests

Use Gateway List Service to retrieve Document Names for documentFromAttorney messages for a FNB HL Cancellation request and Consent.

Maintenance

Issue Code	Description
GCDev-110680	Bond View duplicates Bond matters in list when executed – fixed
GCDev-110566	Matter Party Report does not display Cell Number – updated
GCDev-110548	Transfers: Listing Agent does not appear in list when sending Adhoc SMS – done
GCDev-110476	Transfers: Correspondence Tab – "Institution holding title deeds" included Consents list of Financial Institutions – fixed
GCDev-110469	Matters Cancelled Chart includes Bonds where "Withdrawn from Deeds Office" has been ticked - fixed
GCDev-110579	Transfers: Clause 3 is not pulling though correctly on the Conveyancer certificates 15B(3) when a Limpopo Deeds office is selected - fixed
GCDev-105109	Deceased Sale transfers: where spouses were MICOP, "Estate Late" is pre-pended to surviving spouse name on SARS tab - amended
CAT-99804	Section 45(1) Application display incorrect Transferor/Surviving Spouse description - amended
CAT-110446	Matters Registered Report - Add Estate Agent column - fixed