

# Lexis Convey v17.1.11

## Release Notes

2019/08/15

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## Absa Bonds – New MT71 Customer Contact Details

New Customer Contact Details (MT71) message has been updated. **Address Line 3** is now mandatory for Residential and Postal addresses.

**Customer Contact Details (71)**

Next of kin (please capture at least 1 telephone number)

First name: \* James

Surname: \* Loops

Relationship: \* Father

Home phone: 0219526670

Work phone:

Cell phone:

Email address:

Residential address

Address line 1: \* 12

Address line 2: \* Deen Street

Address line 3: \*

Address line 4:

Postal code: \* 7700

Postal address

Address line 1: \* 29 HUGO STREET

Address line 2: \* BREDASDORP

Address line 3: \*

Address line 4:

Postal code: \* 7280

Future residential address? ☐

Action Cancel

## Absa Bonds – Debi-Check

**New Initial** Instruction (MT27), **Amendment** Instruction (MT25) and **Debit Order Details** (MT70) messages have updated for all Absa matters in preparation for Absa Debi-Check.

## Lexis Gateway – New FNB Bonds Instruction

Initial instruction has been updated to allow FNB to add or change fields for reporting purposes.

## Lexis Sign – FNB Home Loans and FNB Wealth

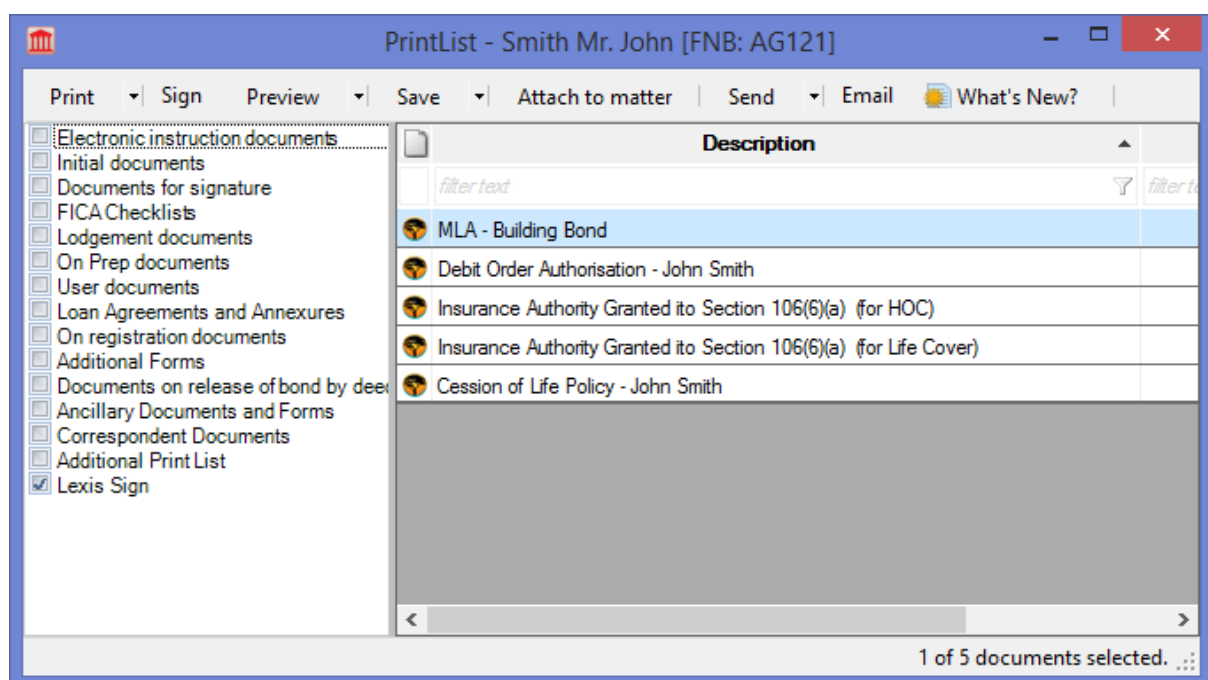
FNB Home Loans and FNB Wealth requires their bank documents for registration to be signed electronically by Lexis Sign.

Lexis Sign will be activated per attorney firm.

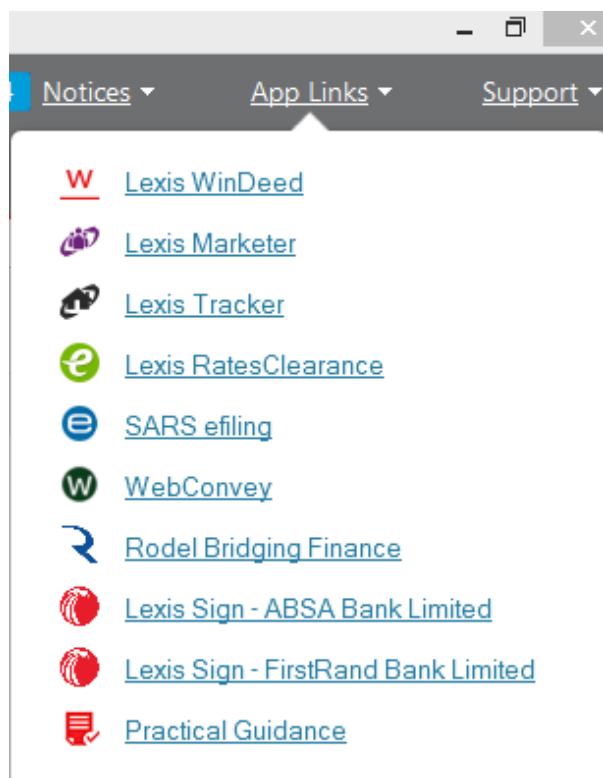
All documents required to be signed by Lexis Sign will be downloaded to the new Lexis Sign print group in Lexis Convey. The attorney will be able to start the electronic signing process by creating a signing session from within Lexis Convey by clicking on the Sign button in the print list. All signatories will be created within Lexis Convey and sent to Lexis Sign.

The following list of documents have been identified to be included in Phase 1 of the Electronic Signatures project for FNB Home Loans and FNB Wealth. These documents should be e-signable:

- Authority for Payment
- Authority Insurance granted ito 106(6)a
- Cession of Life
- Debit Order
- Nomination Authority - HOC ito Sec 106(6)b
- Nomination Authority - Life Assurance ito Sec 106(6)b



New Lexis Sign – FirstRand Bank Limited link has been added to App Links.



## Lexis WinDeed: Bank Account Verification

Bank Account Verification Service ("AVS") search functionality is available in Lexis Convey through our integration with Lexis WinDeed. The AVS functionality is available by selecting the Bank Account Verification Service when performing a Person/Company search from within the matter. The Lexis WinDeed: Bank Account verification search results will be saved back to the matter to **Attached Documents**.



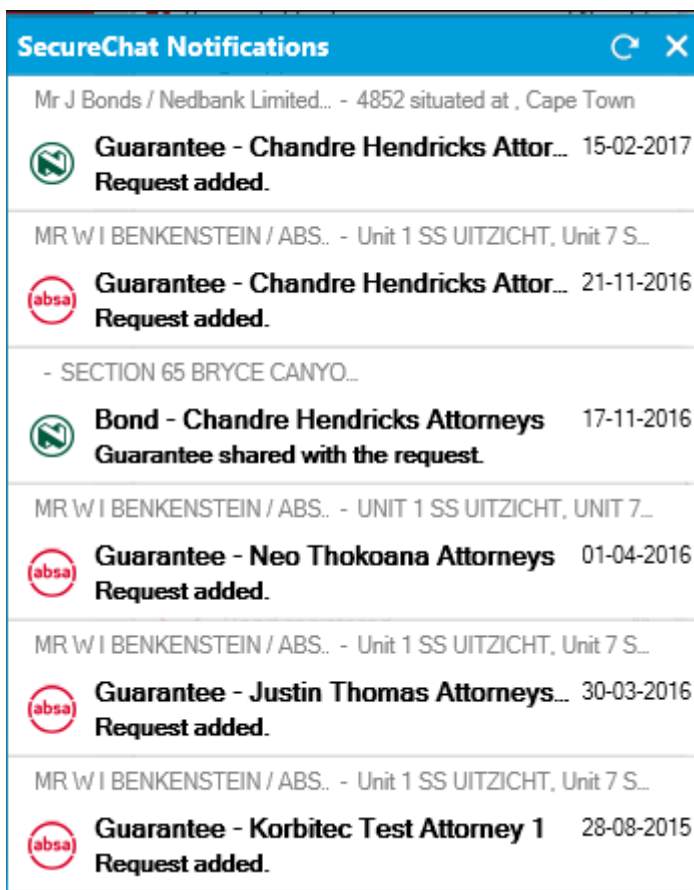
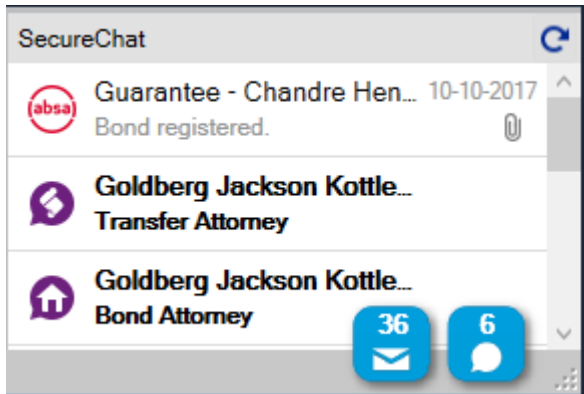
**Lexis® WinDeed**   SEARCH   DOCUMENTS   [Back to Matter](#)

MENU	BANK ACCOUNT VERIFICATION SEARCH <small>View sample   Searching incurs a cost</small>	MATTER SEARCHES
<b>Property</b> <b>Person (Natural/Juristic)</b> Deeds Office Person Deeds Office Sequestration Company Report Director Report WinDeed Spider VAT Number Bank Account Verification <b>Vehicle</b> <b>Documents</b> <b>Utilities</b>	<p>The Account Verification Service is available for the following banks: Investec, ABSA, FNB, Standard Bank, Nedbank, Capitec and African Bank (ABIL).</p> <p><b>1. SEARCH BY</b></p> <p><input checked="" type="radio"/> Person   <input type="radio"/> Company</p> <p><b>2. PERSON DETAILS</b> <a href="#">Show input tips</a></p> <p>SA ID / Passport number * <input type="text"/></p> <p>Surname * <input type="text"/></p> <p>Initials <input type="text"/></p> <p>Email <input type="text"/></p> <p>Phone Number <input type="text"/></p> <p><b>3. ACCOUNT DETAILS</b></p> <p>Branch code * <input type="text"/></p> <p>Account number * <input type="text"/></p> <p>Account type * <input type="text" value="Select an account type..."/></p> <p>Verification reason * <input type="text" value="Select a verification reason..."/></p> <p>Reference <input type="text" value="8057856058001"/> <input type="button" value="Search"/></p>	No session searches

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## SecureChat

Lexis Convey SecureChat offers a simple and secure way of communication between attorneys dealing with the same property, including all parties involved in the process like the Buyer, Seller, Mortgagor, Estate Agent and Mortgage Originator.



## Documents

### FNB: FirstRand Mortgage Company

New documents added to the print list for **FNB Wealth** matters.

- Cession of Customer Rights to Mortgaged Property
- Indemnity
- Covering Indemnity Mortgage Bond
- Sectional Title Covering Indemnity Mortgage Bond

### Transfers: Subsidy Housing and Low Cost Housing matters

The 15B(3) - Conveyancer's Certificate was added to print list for Low Cost Housing and Subsidy Housing transfers.

The Power of Attorney document have been updated for Low Cost Housing and Subsidy Housing transfers.

### Mercantile Bank: Form 297 – Notarial Special Covering Bond

New document added to Special Documents tab for Mercantile Bank: Form 297 – Notarial Special Covering Bond.

### Standard Bank Bonds: Prominent Public Official Declaration Form

Available in the print list under Documents for Signature.

### FNB Home Loans Consents: Instruction Letter

Updated Instruction Letter for FNB Home Loans Consents.



## Maintenance

Issue Code	Description
GCDev-111831	Lexis Sign - Adjusted client side validation on the user interface to match the Lexis Sign API.
GCDev-111427	Fixed un-linking of instructions from matters.
GCDev-111891	Lexis Gateway rebranding.
GCDev-111884	Fixed ABSA Days since Instruction not resetting when an amendment is received outside of the 30 day period.
Accounting plug-in changes – Hidden indicator appended to the AccountItemID for transfers. _TransactionCode_Hidden	
Property Validation - Find it for me email updated to findit@lexisnexis.co.za	