# Lexis Convey v17.1.12

**Release Notes** 

2019/09/12

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#### Nedbank Bonds: FATCA Reference Update

The FATCA Reference field has been removed from the Lodged Milestone as per request from WebConvey. In addition, the '**FICA and Tax Obligation Affidavit'** document in the print list has been renamed to '**FATCA**' as per the bank's request.

m PrintList - N	asters Mr Flinn [NED: FATCA-MIND-N/20190902]	- 🗆 🗙
Print 🔹 Preview 💌 Save	🔹 Attach to matter 🕴 Send 🖃 Email 🛛 🌉 What's New? 👘	
Electronic instruction documents Initial documents Documents for signature FICA Checklists	Description	· ^
	filter text	T fitt
Lodgement documents	S Authorities to Pay	
On Prep documents User documents	PICA Affidavit - Flinn Masters	
Over documents     Loan Agreements and Annexures     On registration documents     Additional Forms     Documents on release of bond by deed     Ancillary Documents and Forms     Correspondent Documents	FICA Affidavit - Howard Stevens	
	S FICA Certificate of Compliance - Flinn Masters	
	S FICA Certificate of Compliance - Howard Stevens	
	S FATCA - Flinn Masters	
	S FATCA - Howard Stevens	
	Marital Status Declaration - Flinn Masters	
	Marital Status Declaration - Howard Stevens	
	🗐 Lodgement Cover	~
	<	>
	1 of 23 docum	ents selected. 💥

#### Nedbank Bonds: Payment Reference field

New mandatory **Payment Reference** field has been added for all WebConvey divisions as per request from the Nedbank Guarantee Hub. The Payment Reference field will now be available on the **Pay Authorities** tab for Nedbank Limited, BoE, Old Mutual, Peoples Bank Limited and Nedbank Limited (Peoples Bank).

Payee Name: *	
Payee Credit Account Name: *	
Bank Name: *	
Payment Reference: *	
Payee Bank Address: *	
Credit Account Number: *	
ACB Code: *	
Payable at (Town or Branch): *	
Amount: *	
Interest variation?	
Guarantee Required? [	
	Preview Descriptions



#### Nedbank Consents: New Guarantees Received Milestone

New Guarantees Received milestone added for Nedbank Consents.

1	Guarantees Received	×
	Guarantees Received: 2019-09-04	
		Action Cancel

The Guarantees Received milestone is mandatory to complete before Lodgement.

Milestone Summary	
Consent Milestones	
V Instruction Received 04 Sep 19	Days since instruction: 1
Summary	$\bigcirc$
Free Format from Attorney	Action
Pre-lodgement	$\bigcirc$
Client Identified	Action
Guarantees Received 04 Sep 19	Action
Pro Forma Invoice	Action
Consent Signed	Action
Deed Office	$\bigcirc$
Lodged	Action
On Prep	Action
Registered	Action

Consent Milestones	
Instruction Received 04 Sep 19	Days since instruction: 1
Summary	$\bigcirc$
Free Format from Attorney	Action
Pre-lodgement	$\bigcirc$
Client Identified 04 Sep 19	Action
Guarantees Received	Action
Pro Forma Invoice 04 Sep 19	Action
Consent Signed 04 Sep 19	Action
Deed Office	$\bigcirc$
Lodged	Action
Error sending message WebConvey Consent Lodged Lodge/20190904: Error: Action 'Lodge' may not be per Guarantees Received action has not yet been perform	erformed because the Action
Registered	Action



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Milestone Summary

### KZN Correspondent Conveyancing Fee update

KZN Correspondent Conveyancing Fees updated to new guidelines effective from 1 July 2019.

#### Maintenance

Issue Code	Description
GCDev-111946	Fixed Additional Sum being blank after accepting Nedbank instructions from WebConvey
GCDev-111913	Fixed Workflow Halted on Milestone View when receiving a new Initial Instruction (MT27) from ABSA Bank
GCDev-111893	Property Validation "Let us find it for you" details updated.

