

Lexis Convey v17.2.8

Release Notes

2020/05/28

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Consents: New Conditions Met Milestone

The new Conditions Met milestone is now available as an Anytime Milestone on the Consent Registration process for the following institutions.

- ABSA Business Bank
- ABSA Commercial Property Finance
- Albaraka Bank Limited
- FirstRand Bank Housing Finance
- FirstRand Bank Limited
- FNB Comm (LCS)
- FNB Commercial Property Finance
- FNB Private Wealth
- Housing Investment Partners Trust
- Ithala Limited
- Mercantile Bank Limited

In matter Milestone Summary view:

The screenshot displays the 'Milestone Summary' view for a consent cancellation. The main header shows 'Consent - ABSA Private Bank - - Cancellation (Accepted)'. A navigation bar includes options like 'Save', 'Print', 'Email', 'SMS', and 'Anytime Milestones'. A sidebar on the left lists various document types such as 'Milestone Summary', 'Consent Details', 'Financial', and 'Accounts'. The central area features a 'Miles' dropdown menu with options like 'Action Amend Figures Requested' and 'Action Conditions Met'. Below this, a purple bar indicates 'Days since instruction: 117' and 'Estimated Registration Date: 15 May 20'. The main content is organized into sections: 'Pre-lodgement' (with sub-sections like 'Security Document Sent', 'Security Documents Received', 'Know Your Client', 'Guarantees Received', 'Pro Forma Invoice', 'Consent Signed'), 'Deed Office' (with 'Lodged', 'Final Figures', 'On Prep', 'Proceed to Registration', 'Registered'), and 'Lodging Attorney Milestone'. Each sub-section includes an 'Action' button.

Consent - ABSA Private Bank - - Cancellation (Accepted)

Save | Print | Email | SMS | Anytime Milestones | Send/Receive | Lexis WinDeed | Lexis Tracker | Accounting | Import bond to consent | Archive

Milestone Summary

Consent Details

Financial

Discharge Figures

Accounts

Simuls

Messages

Matter Comments

Attached Documents

Matter History

Milestone Summary

Consent Milestones

✓ **Instruction Received** 25 Nov 19 **Days since instruction: 117**

✓ **Acknowledgement** 25 Nov 19 **Estimated Registration Date** 15 May 20

Summary

✓ **Estimated Registration Date** 15 May 20 [Action](#)

✓ **Free Format from Attorney** 15 May 20 [Action](#)

✓ **Document from Attorney** 15 May 20 [Action](#)

✓ **Progress Update** 15 May 20 [Action](#)

✓ **Conditions Met** 15 May 20 [Action](#)

Pre-lodgement

Security Document Sent

Security Documents Received [Action](#)

Know Your Client [Action](#)

Guarantees Received [Action](#)

Pro Forma Invoice [Action](#)

Consent Signed [Action](#)

Deed Office

Lodged [Action](#)

Final Figures

On Prep [Action](#)

Proceed to Registration

Registered [Action](#)

Consent - ABSA Private Bank - - Cancellation (Accepted)

Save | Print | Email | SMS | Anytime Milestones | Send/Receive | Lexis WinDeed | Lexis Tracker | Accounting | Import bond to consent | Archive

Milestone Summary

Consent Details

Financial

Discharge Figures

Accounts

Simuls

Messages

Matter Comments

Attached Documents

Matter History

Milestone Summary

Consent Milestones

✓ **Instruction Received** 25 Nov 19 **Days since instruction: 117**

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Pre-lodgement

Security Document Sent

Security Documents Received [Action](#)

Know Your Client [Action](#)

Guarantees Received [Action](#)

Pro Forma Invoice [Action](#)

Consent Signed [Action](#)

Deed Office

Lodged [Action](#)

Final Figures

On Prep [Action](#)

Proceed to Registration

Registered [Action](#)

Setup - Milestone Process Configuration:

Milestone Process Configuration

New | Delete | Move down | Move up

- [-] Consent processes (3)
 - [-] Consent
 - [-] Electronic Consent
 - [-] Instruction Details
 - [-] Summary
 - [-] Estimated Registration Date
 - [-] Free Format from Attorney
 - [-] Free Format from Bank
 - [-] Document from Attorney
 - [-] Document from Bank
 - [-] Progress Update
 - [-] Amend Figures Requested
 - [-] **Conditions Met**
 - ✓ Send consent conditions met message to generic consent registration
 - [-] Delay Reason

Conditions Met

Description: * Target matter state:

Progress date type: * Progress date read-only: *

Due date (days since instruction): Calculate due date from registration date:

Prescribed: Not Applicable:

Is anytime milestone: * Can be inserted: *

Absa Home Loans

The bank has requested that the allowed digits for the **Home phone, Work phone** and **Cell phone** numbers on the **Customer Contact Details (71)** message be increased from 11 to 15, now allowing for international numbers.

Customer Contact Details (71)

Contact Details Sent:

Delivery Methods

SMS:

Email:

Telephone:

Voice Recording:

Default notice delivery: *

Send eStatement: *

Contact details (please capture at least 1 telephone number)

Home phone: Home dialing code: *

Work phone: Work dialing code:

Cell phone:

Spouse cell phone:

Email address: