# Lexis Convey v17.2.13

**Release Notes** 

2020/10/15

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### Lexis Sign: Standard Bank

Lexis Sign has now been implemented for Standard Bank and will soon be available to our attorneys.

A new Lexis Sign print group is now available on Standard Bank Bonds. Documents in the Lexis Sign print group are available to sign electronically using Lexis Sign. A signing session will be created in Lexis Sign. The documents will download into the Attached Documents tab once signing is completed.

| mPrintList - MUKUDDEM MR MOHAM   | MED WASEEM [STD: LWR4428977]  |            |
|--|---|------------|
| Print 🚽 Sign Preview 🖣 Sa  | ve 💌 Attach to matter   Send 💌 Email 🌉 What's New?  |            |
| <ul> <li>Electronic instruction documents</li> <li>Initial documents</li> <li>Documents for signature</li> <li>FICA Checklists</li> <li>Lodgement documents</li> <li>On Prep documents</li> <li>User documents</li> <li>Loan Agreements and Annexures</li> <li>On registration documents</li> <li>Additional Forms</li> <li>Documents on release of bond by deec</li> <li>Ancillary Documents and Forms</li> <li>Correspondent Documents</li> <li>Additional Print List</li> <li>Lexis Sign</li> </ul> | Description         Insurance Declaration         Insurance Declaration         Insurance Declaration         Related Parties Form         Cession in Securitatem Debiti Agreement (Security Cession)         Prominent Public Official Declaration Form         Customer Contact Details         Marital Status Declaration         Indemnity by Borrower in favour of Bank - CLF         Mortgagors Declaration Primary Residence |            |
|  | 1 of 14 documents s   | elected. 🛒 |

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| Electronic instruction documents Initial documents    |               | Description  |                     | · •        |
| Documents for signature                               | filter text   |  |                     | 7 M        |
| FICA Checklists Lodgement documents                   | Concessior    | Print Ctr  | I+P                 |            |
| On Prep documents                                     | Dudding La    | Preview  |                     |            |
| User documents Loan Agreements and Annexures          | Building Lo   | Sign   |                     |            |
| Contragreements and Annexates                         | Cession in !  | Save Ctr   | l+s                 |            |
| Additional Forms Documents on release of bond by deed | 😡 Prominent f |  | I+E                 |            |
| Ancillary Documents and Forms                         | 😡 Customer C  | Open save path<br>Preview saved copy in default edit | or                  |            |
| Correspondent Documents                               | Marital Stat  |  |                     |            |
| Lexis Sign  | Mortgagors    | View source  |                     |            |
|   | Grant Quot    |  | •                   |            |
|   | Wortgagors    | Properties   | F10                 | <b></b>    |
|   | •             | Copy text  |                     |            |
|   |               |  | 2 of 14 documents s | elected. 🔐 |

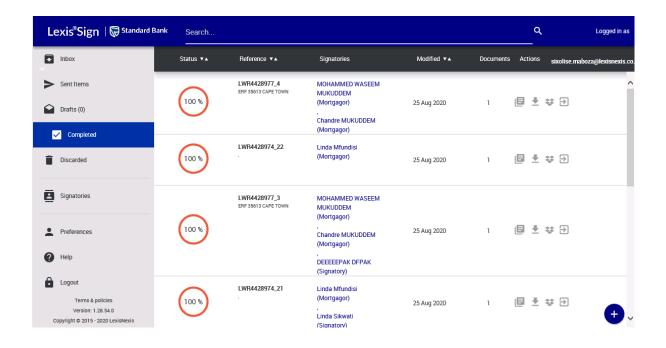


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| Electronic instruction documents  | Description   | · ·        |
| Initial documents   | filler text   | 7 /11      |
| Documents for signature FICA Checklists   | 😡 Concession Letter                                 |            |
| Lodgement documents   | 😡 Insurance Declaration                             |            |
| On Prep documents           User documents  | 😡 Building Loan Annexure E-Sign                     |            |
| Loan Agreements and Annexures   | 😡 Lexis Sign 🛛 🔀                                    |            |
| On registration documents   |   |            |
| Additional Forms  | Sign selected documents with Lexis Sign?            |            |
| Documents on release of bond by deed  |   |            |
| Ancillary Documents and Forms           Correspondent Documents         Image: Correspondent Docu |   |            |
| Additional Print List   |   |            |
| 🔽 Lexis Sign  | Mortgagors Declaration Primary Residence            |            |
|   | 🗑 Grant Quotation E-Sign                            |            |
|   | Wortgagors Declaration Use and Occupation           |            |
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|   | 2 of 14 documents s                                 | elected. 🔐 |

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| Electronic instruction documents              | Description  | · ·        |
| Initial documents                             | filter text  | 7 /11      |
| Documents for signature FICA Checklists       | 😡 Concession Letter                                  |            |
| Lodgement documents                           | Insurance Declaration                                |            |
| On Prep documents                             | Building Loan Annexure E-Sign                        |            |
| User documents Loan Agreements and Annexures  | Related Parties Form                                 |            |
| On registration documents                     |  | ×          |
| Additional Forms                              |  |            |
|   | g Session created.                                   |            |
| Ancillary Documents and Fo                    |  | U          |
| Correspondent Documents Additional Print List | Open Lexis Sign Ok                                   |            |
| Lexis Sign                                    |  |            |
|   | Wortgagors Declaration Primary Residence             |            |
|   | 😡 Grant Quotation E-Sign                             |            |
|   | 😡 Mortgagors Declaration Use and Occupation          | -          |
|   |  |            |
|   | 2 of 14 documents se                                 | elected. 🔐 |



| Lexis <sup>®</sup> Sign   🗑 <sup>Standard B</sup>                            | Bank Search |   |   |                   |           |         | Logged in as                  |
|--|-------------|---|---|-------------------|-----------|---------|-------------------------------|
| ▼ Inbox  | Status ▼▲   | Reference ▼▲  | Signatories   | Modified <b>T</b> | Documents | Actions | sixolise.maboza@lexisnexis.co |
| Sent Items   |             | LWR4428977_4<br>ERF 35613 CAPE TOWN   | MOHAMMED WASEEM<br>MUKUDDEM                         |                   |           |         | ^                             |
| Completed  | 0 %         |   | (Mortgagor)<br>,<br>Chandre MUKUDDEM<br>(Mortgagor) | 25 Aug 2020       | 1         | ✓ ∎     | ~                             |
| Discarded  | 0 %         | LWR4428973_27<br>SECTION 0450 PAARDEVLEI<br>RETIREMENT ESTATE<br>SOMERSET WEST CITY | Anthony Tony<br>(Mortgagor)                         | 25 Aug 2020       | 1         | √ ≣     | ~                             |
| Signatories  | 0 %         | LWR4428973_26<br>SECTION 0450 PAARDEVLEI<br>RETIREMENT ESTATE<br>SOMERSET WEST CITY | Anthony Tony<br>(Mortgagor)                         | 25 Aug 2020       | 1         | √ ∎     | ~                             |
| Preferences Help Logout  | 0%          | LWR4428973_25<br>SECTION 0450 PAARDEVLEI<br>RETIREMENT ESTATE<br>SOMERSET WEST CITY | Anthony Tony<br>(Mortgagor)                         | 21 Aug 2020       | 1         | √ ∎     | ~                             |
| Terms & policies<br>Version: 1.28.54.0<br>Copyright © 2015 - 2020 LexisNexis | 0 %         | LWR4428973_24<br>SECTION 0450 PAARDEVLEI<br>RETIREMENT ESTATE<br>SOMERSET WEST CITY | Anthony Tony<br>(Mortgagor)                         | 21 Aug 2020       | 1         | ✓ ≣     | ~ <b>+</b> ~                  |





| 📶 Lexis Convey 18.0.0.158 - Ze                                  | hu Test Firm   |  |                  |              | _ 🗆 :      |
|---|--|--|------------------|--------------|------------|
| Lexis <sup>®</sup> Convey                                       |  | 8 <u>Notices</u> -                         | <u>App Links</u> | - <u>Sup</u> | port 🔻     |
| MESSAGES  MA  | TERS REPORTS O DIARY SETUP   | Search for r                               | natter           |              | Q          |
|   | LWR4428973 🗵 🔯 LWR4428974 🕄 🔯 LWR4428977 🕄   |  |                  |              |            |
| Bond-MR MW MUKU   | DDEM / Standard Bank Limited - New (Documents signed)  |  |                  |              |            |
| Save Print Email  | 5MS Electronic Messages Anytime Milestones - Send/Receive - Lexis WinDeed - Lexis Tracker - Accounting | <ul> <li>Rodel Bridging Finance</li> </ul> | Import transfer  | to bond      | ÷          |
| Milestone Summary   | Attached Documents   |  |                  |              |            |
| B Bond Details *  | Attach Scan Rename Remove Preview Send +   |  |                  |              |            |
| Correspondence  | Source Document Name   | User                                       | Status           | Date saved   | •          |
| Mortgagors (1)<br>Mortgagor Descriptions                        | filer lext 7   | filter text                                | filter text 🌱    | filter text  | Y          |
| Parties (3)   | 🔴 Related Parties Form   | Supervisor                                 | Downloaded       | 2020-08-25   |            |
| <ul> <li>Properties (1)</li> <li>ERF 35613 CAPE TOWN</li> </ul> | Authority to The Standard Bank of South Africa Limited (Standard Bank) to Debit my Bank Account        | Supervisor                                 | Downloaded       | 2020-08-25   | _          |
| Property Descriptions   | Insurance Declaration  | Supervisor                                 | Downloaded       | 2020-08-24   | _          |
| Financial ¥   | 🔴 Concession Letter  | Supervisor                                 | Downloaded       | 2020-08-24   | _          |
| Accounts  |  |  |                  |              | Milestones |
| Pay Authorities ¥   |  |  |                  |              | - Miles    |
| Special Documents ¥   |  |  |                  |              |            |
| Messages  |  |  |                  |              |            |
| Matter Comments   |  |  |                  |              |            |
| Attached Documents  |  |  |                  |              |            |
| Matter History  |  |  |                  |              |            |
|   |  |  |                  |              |            |
|   |  |  |                  |              |            |
|   |  |  |                  |              | 76         |
|   |  |  |                  |              | <u></u>    |
| Jser: Supervisor Our Refs: My N                                 | atters and Unassigned  |  |                  | _            |            |

A new Lexis Sign – Standard Bank link has been added to App Links as well.

### Lexis Sign: FNB Home Loans and FNB Wealth

New FNB Home Loans and FNB Wealth documents will soon be available to be signed electronically using Lexis Sign. The new documents are currently in pilot.

#### Maintenance

| Issue Code   | Description   |
|--------------|---|
| GCDev-112115 | Fixed the object reference error when accepting an ABSA electronic instruction. |

