

Lexis Convey v18.1.20

Release Notes

2022/10/27

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Mercantile Bank Limited rebranding

Mercantile Bank Limited has been bought by Capitec Bank Limited.

All references to Mercantile Bank Limited have been updated to refer to Capitec Bank Limited as follows:

Bonds Tab

- The Name of the Institution and logo in the Milestone Summary Tab
- The Name of the Institution in the Milestone Process field in the Bond Details tab
- The icon next to the Document Exchange tab
- The Name of the Institution as referred to in the Messages Tab
- The Name of the Institution for the matter 'Send and Receive' options

Matter List GTesting Mercantile

Bond - Andrew Matseke / Capitec Bank Limited - New (Accepted)

Save Print Email SMS Anytime Milestones Send/Receive Lexis WinDeed Lexis Tracker Accounting

Milestone Summary

Bond Details

Financial

Accounts

Pay Authorities

Special Documents

Messages

Matter Comments

Documents Exchange

Attached Documents

Matter History

Milestone Summary

CAPITEC Milestones

✓ Instruction Received 23 May 22 Days since instruction: 110

✓ Amended Instruction 24 May 22 Estimated Registration Date 21 Jun 22

! Acknowledgement

Summary

✓ Estimated Registration Date 21 Jun 22 Action

Free Format from Attorney Action

Attorney Classification Action

Document from Attorney Action

Pre-Lodgement

Confirmation of Receipt 23 May 22 Action

Client Contacted 23 May 22 Action

Property Description Action

Matter List **GTesting Mercantile**

Bond - Andrew Matseke / Capitec Bank Limited - New (Accepted)

Save | Print | Email | SMS | Anytime Milestones | Send/Receive | Lexis WinDeed | Lexis Tracker | Accounting

Bond Details

Bond code: * G20220523081637130

File reference: * GTesting Mercantile

Accounting reference:

Our reference for correspondence: * OurRefNolundi

Milestone process: Capitec Bank Limited

Our branch: * Nolundi Branch

Date received: 5/23/2022

Estimated Registration Date: 6/21/2022 No Auto recalculation of this date

Short name for sorting: Andrew Matseke

Short property description: 240 Main Road
Great WesterFord
Cape Town

Loan account number: 1500000

Bank branch name:

Language: English

Mortgagor type: Individual

Property type: Conventional

Matter List **GTesting Mercantile**

Bond - Andrew Matseke / Capitec Bank Limited - New (Accepted)

Save | Print | Email | SMS | Anytime Milestones | Send/Receive | Lexis WinDeed | Lexis Tracker | Accounting

Messages

Reply | Process | Delete | Print | Export | Show system messages?

State	Type	To	From	Subject	Sent/Received
State: Failed Outbox (1 item)					
State: Processed (2 items)					
State: Sent (3 items)					
		Capitec Bank Limited - Bond		Bond: Estimated Registration Date	2022/07/27 21:49:12
		Lexis Tracker	Supervisor	Property Transaction: Connect to ...	2022/05/23 08:20:58
		Capitec Bank Limited - Bond	Supervisor	Bond: Acknowledge Instruction Re...	2022/05/23 08:16:40

Lexis Convey 18.3.0.33 - Nolundi Branch

Lexis® Convey

MESSAGES MATTERS REPORTS DIARY

Matter List **GTesting Mercantile**

Bond - Andrew Matseke / Capitec Bank Limited - New (Accepted)

Save Print Email SMS Anytime Milestones Send/Receive

Milestone Summary

Bond Details

Financial

Accounts

Pay Authorities

Special Documents

Messages

Matter Comments

Documents Exchange

Attached Documents

Matter History

User: Supervisor Our Refs: All

Messages

Reply Process Delete Print Export

State	Type	To
filter text		
State: Failed Outbox (1 item)		
State: Processed (2 items)		
State: Sent (3 items)		
✓	🔥	Capitec Bank Limited - Bond
✓	🔥	Lexis Tracker
✓	🔥	Capitec Bank Limited - Bond

ABSA Business Bank - Cancellation Request

ABSA Business Bank - Consent

ABSA Commercial Property Finance - Consent

ABSA Private Bank - Bond

ABSA Private Bank - Cancellation Request

ABSA Private Bank - Consent

Albaraka Bank Limited - Cancellation Request

Albaraka Bank Limited - Consent

Capitec Bank Limited - Bond

Capitec Bank Limited - Consent

Correspondent

FirstRand Bank Housing Finance - Cancellation Request

FirstRand Bank Housing Finance - Consent

FirstRand Bank Housing Finance - Transfer

FirstRand Bank Limited - Bond

FirstRand Bank Limited - Cancellation Request

FirstRand Bank Limited - Consent

FNB Comm (LCS) - Bond

FNB Comm (LCS) - Consent

FNB Commercial Property Finance - Bond

FNB Commercial Property Finance - Cancellation Request

FNB Commercial Property Finance - Consent

FNB Private Client - Bond

FNB Private Wealth - Bond

FNB Private Wealth - Cancellation Request

FNB Private Wealth - Consent

Guarantee Hub

Housing Investment Partners Trust - Cancellation Request

Housing Investment Partners Trust - Consent

Ithala Limited - Cancellation Request

Ithala Limited - Consent

Nedbank Limited - Bond

Support

nt/Received

2/07/27 21:49:12

2/05/23 08:20:58

2/05/23 08:16:40

Milestones

Consents Tab

- The Name of the Institution on the 'Instructed By' field
- The Name of the Institution on the Consenter field
- The Name of the Institution referred to within the messages
- The Name of the Institution for the matter 'Send and Receive' options

Matter List **InstructionEngD**

Consent - InstructionEngD - Release of mortgagor and property (Accepted)

Save | Print | Email | SMS | Anytime Milestones | Send/Receive | Lexis WinDeed | Lexis Tracker | Accounting | Import bond to consent

Consent Details

Milestone Summary

Consent Details

Mortgagors (2)

Properties (1)

Existing Bonds (3)

Financial

Accounts

Simuls

Messages

Matter Comments

Attached Documents

Matter History

Matter details

Instructed by: Capitec Bank Limited

Matter type: Consent

File reference: InstructionEngD

Date received: 2019/03/04

Parties: Andrew ConsentsDetails-Mortgagor Higgin-Smith

Deeds Office: Cape Town

Language of matter: English

Our reference: InstructionEngD

Our reference: Consents

Accounting reference:

Expected registration date: 2022/10/25

Short property description: [This is the description of the Property on Consents-Details07]

DO tracking number: [DOTS]

DeedTracker Status:

Consent details

Consenter: Capitec Bank Limited

ACB Code:

Consent type: Release of mortgagor and property

Transferring attorney:

Bond attorney:

Consent branch: LDA Test

Loan account number: LAN40203004

Property type: Conventional

Moveable property?

Transfer attorney details

Transferring attorney:

Email address: no-reply@lexisnexis.co.za

Address:

Attorney reference:

Contact number: 0123456789

Lodging firm details

Firm name:

Tel number:

Contact person:

Email address:

Mortgagor correspondence details

Correspondence name: Mortgagor

Direct line: 0123456789

Correspondence postal address:

Cellphone number: 0123456789

Email address: no-reply@lexisnexis.co.za

Fax number: 0123456789

Milestones

Messages Tab

The Name of the Institution for the matter 'Send and Receive' options

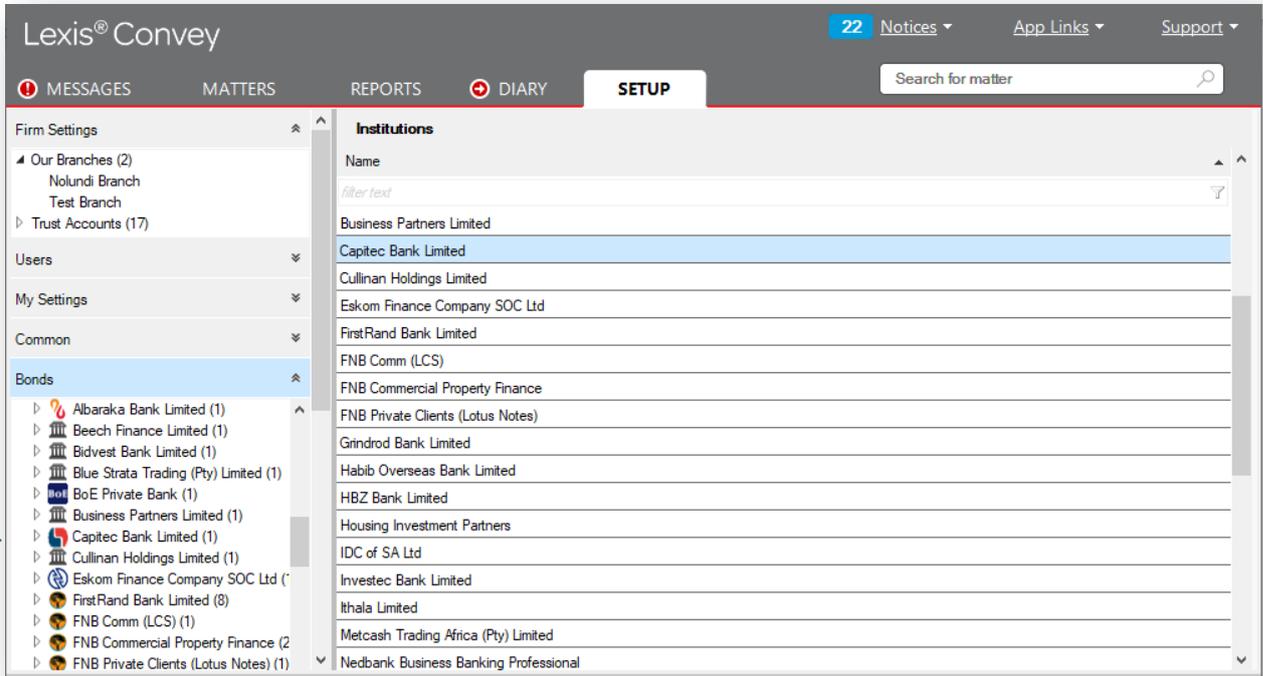
- Capitec Bank Limited - Bond
- Capitec Bank Limited – Consent

The screenshot displays the LexisConvey interface. On the left, the 'MESSAGES' tab is active, showing a sidebar with 'Inbox (12)', 'Outbox (56)', 'Drafts', 'All Messages', 'Bulletins', 'Downloads', and 'Deeds Office Documents'. The main area shows a list of matters. A red arrow points to the entry 'Capitec Bank Limited - Bond' in the list. The list includes various matters from different banks and institutions, such as ABSA Business Bank, ABSA Commercial Property Finance, ABSA Private Bank, Albaraka Bank Limited, FirstRand Bank Housing Finance, FirstRand Bank Limited, FNB Comm (LCS), FNB Commercial Property Finance, FNB Private Client, FNB Private Wealth, Guarantee Hub, Housing Investment Partners Trust, Ithala Limited, and Nedbank Limited.

File Reference	Sent/Received
<input type="text" value="filter text"/>	<input type="text" value="filter text"/>

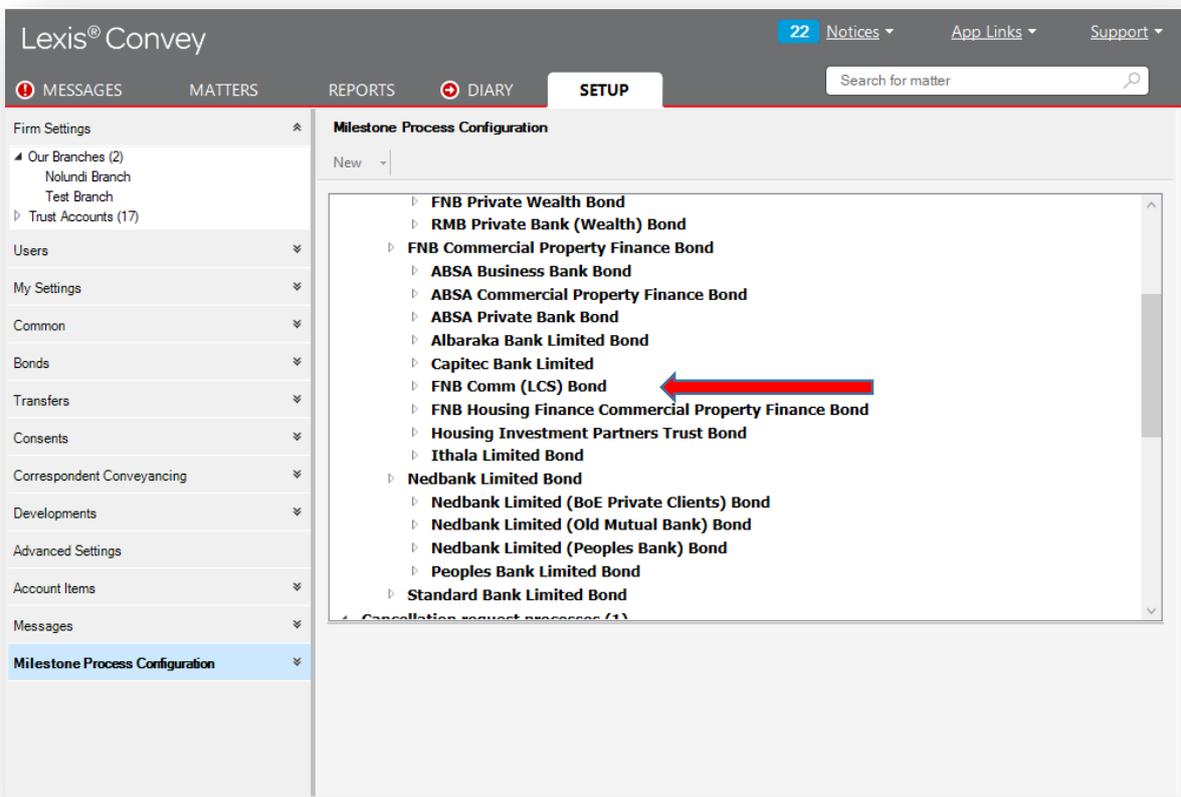
Setup

- The Name of the Institution under the Bonds > Institutions tab
- The Name of the Institution under the Bonds > Institutions > Division tab
- The Name of the Institution in the Milestone Process Configuration tab



The screenshot shows the LexisConvey interface with the 'SETUP' tab selected. The left sidebar contains a tree view with 'Bonds' expanded. A red arrow points to 'Business Partners Limited (1)'. The main content area is titled 'Institutions' and lists various financial institutions. 'Capitec Bank Limited' is highlighted in blue.

Name
Business Partners Limited
Capitec Bank Limited
Cullinan Holdings Limited
Eskom Finance Company SOC Ltd
FirstRand Bank Limited
FNB Comm (LCS)
FNB Commercial Property Finance
FNB Private Clients (Lotus Notes)
Grindrod Bank Limited
Habib Overseas Bank Limited
HBZ Bank Limited
Housing Investment Partners
IDC of SA Ltd
Investec Bank Limited
Ithala Limited
Metcash Trading Africa (Pty) Limited
Nedbank Business Banking Professional

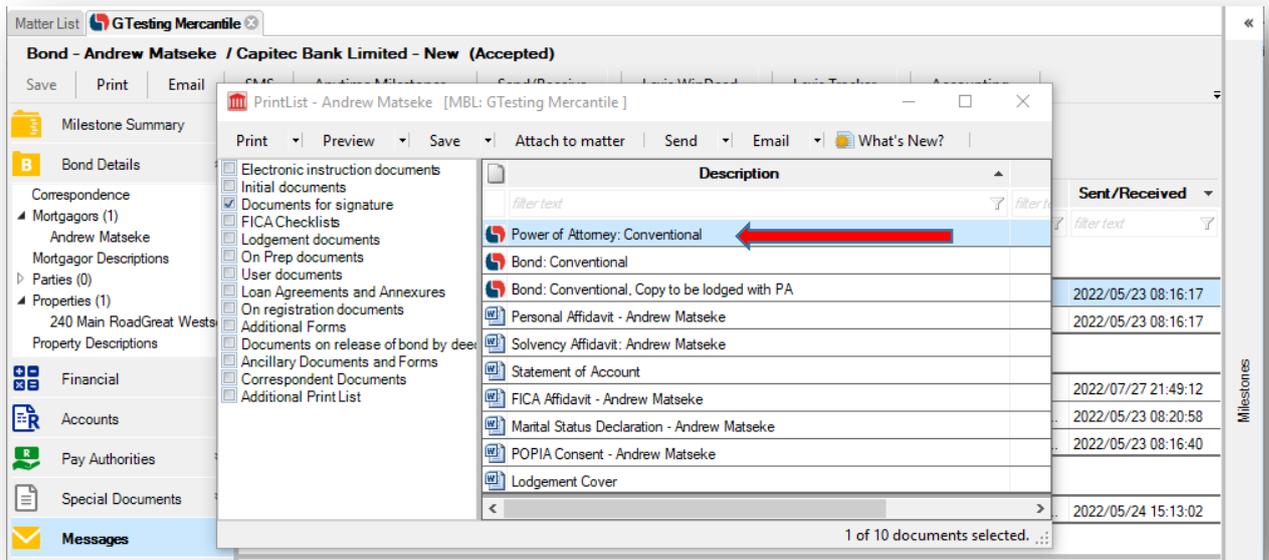


The screenshot shows the LexisConvey interface with the 'SETUP' tab selected. The left sidebar contains a tree view with 'Milestone Process Configuration' selected. The main content area is titled 'Milestone Process Configuration' and lists various bond types. 'FNB Comm (LCS) Bond' is highlighted in blue, with a red arrow pointing to it.

Bond Name
FNB Private Wealth Bond
RMB Private Bank (Wealth) Bond
FNB Commercial Property Finance Bond
ABSA Business Bank Bond
ABSA Commercial Property Finance Bond
ABSA Private Bank Bond
Albaraka Bank Limited Bond
Capitec Bank Limited
FNB Comm (LCS) Bond
FNB Housing Finance Commercial Property Finance Bond
Housing Investment Partners Trust Bond
Ithala Limited Bond
Nedbank Limited Bond
Nedbank Limited (BoE Private Clients) Bond
Nedbank Limited (Old Mutual Bank) Bond
Nedbank Limited (Peoples Bank) Bond
Peoples Bank Limited Bond
Standard Bank Limited Bond

Documents

- The icon next to the document



Chat Support

Our Chat Support Service URL has been reverted to the previous software.

Once you are in LexisConvey click on [Support](#) > Chat Support to chat to our Product Support Team for you quick query.

The screenshot shows the LexisNexis Chat Support form. The form includes the following fields and elements:

- Header: LexisNexis Chat Support
- Message: We apologise there are no consultants currently available. Please leave a message or alternatively email our Support Team at Support@LexisNexis.co.za or call 0861 266 839 for assistance. We're available Monday to Thursday, 08h00 - 17h00 and Fridays 08h00 to 16h30, excluding public holidays.
- Form fields:
 - Your Name: *
 - E-Mail: *
 - Subject: *
 - Message: *
- Consent: I understand and agree that my personal data will be held and used by LexisNexis in accordance with the General Data Protection Regulation (GDPR).
- Send button