

Lexis Convey v18.2.12

Release Notes

2023/07/06

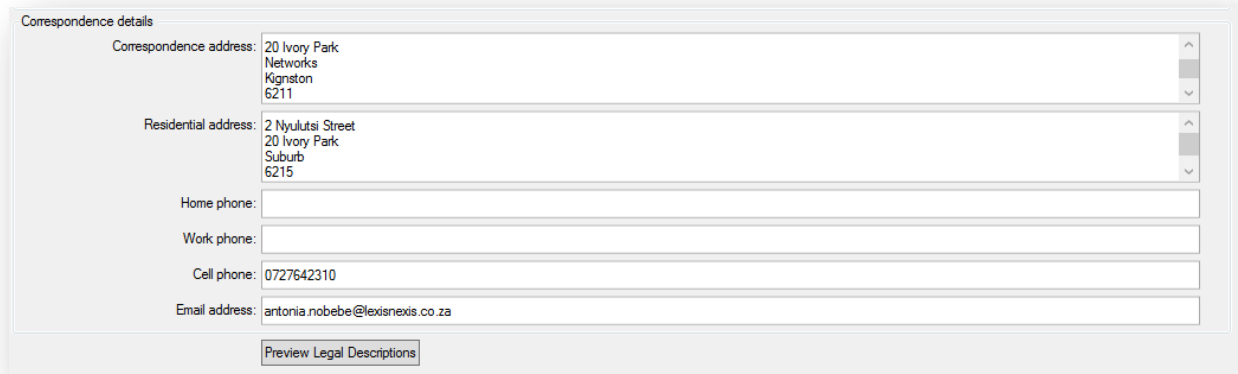
TABLE OF CONTENTS

Mortgagors and Parties: Correspondence Details Address Update	2
ABSA Bank Limited: Additional Participant Details (87) Milestone Update.....	5
Standard Bank Limited: New Proceed to Send (4894) and Proceed to Close (4895) Milestone Update	5
New Bond Institution: Bank of Taiwan South Africa Branch	6
Document Maintenance	7
FNB Commercial Property Finance.....	7
FNB Comm LCS.....	7
FNB Home Loans	7
FNB Wealth.....	8

Mortgagors and Parties: Correspondence Details Address Update

In the Mortgagors tab under the 'Correspondence Details' section, the address fields have been split as follows:

- Old Correspondence Address
- Old Residential Address



The screenshot shows a web form titled "Correspondence details". It contains several input fields:

- Correspondence address:** A text area containing "20 Ivory Park Networks Kington 6211".
- Residential address:** A text area containing "2 Nyulutsi Street 20 Ivory Park Suburb 6215".
- Home phone:** An empty text input field.
- Work phone:** An empty text input field.
- Cell phone:** A text input field containing "0727642310".
- Email address:** A text input field containing "antonia.nobebe@lexisnexis.co.za".

At the bottom of the form is a button labeled "Preview Legal Descriptions".

- Postal Address Line 1
- Postal Address Line 2
- Postal Address Line 3
- Postal Address Line 4
- Postal Code
- Residential Address Line 1
- Residential Address Line 2
- Residential Address Line 3
- Residential Address Line 4
- Postal Code

The functionality will be available when the Bank goes live.

The screenshot shows the LexisConvey interface for a matter titled "Bond - Miss GJames / ABSA Bank Limited - New (Accepted)". The left sidebar contains a navigation menu with categories like "Milestone Summary", "Bond Details", "Correspondence", "Mortgagors (1)", "Parties (1)", "Properties (1)", "Financial", "Accounts", "Pay Authorities", "Special Documents", "Messages", "Matter Comments", "Attached Documents", and "Matter History". The main area displays "Correspondence details" for "Gunn James".

Correspondence details:

- Postal address line 1: 20 Ivory Park
- Postal address line 2: Networks
- Postal address line 3: Kingstgn
- Postal address line 4: Port Alfred
- Postal code: 6170
- Residential address line 1: 2 Nyulutsi Street
- Residential address line 2: 20 Ivory Park
- Residential address line 3: Kingstgn
- Residential address line 4: Port Alfred
- Postal code: 6215
- Home phone: 0468954456
- Work phone: 0468897743
- Cell phone: 0836694889
- Email address: antonia.nobebe@lexisnexis.co.za

In the Parties tab under 'Correspondence Details' section, the address fields have been split as follows:

Old Correspondence Address

Old Residential Address

This close-up view of the "Correspondence details" form shows how the address fields are split into two sections:

- Correspondence address:** 20 Ivory Park, Networks, Kingstgn, 6211
- Residential address:** 2 Nyulutsi Street, 20 Ivory Park, Suburb, 6215
- Home phone:** [Empty field]
- Work phone:** [Empty field]
- Cell phone:** 0727642310
- Email address:** antonia.nobebe@lexisnexis.co.za

At the bottom of the form, there is a button labeled "Preview Legal Descriptions".

New Correspondence Address

- Postal Address Line 1
- Postal Address Line 2
- Postal Address Line 3
- Postal Address Line 4
- Postal Code

New Residential

- Residential Address Line 1
- Residential Address Line 2
- Residential Address Line 3
- Residential Address Line 4
- Postal Code

The screenshot displays the LexisConvey web application interface. At the top, there is a navigation bar with 'Lexis® Convey' on the left, a notification bell with '9', and links for 'Notices', 'App Links', and 'Support'. Below this is a secondary navigation bar with 'MESSAGES', 'MATTERS', 'REPORTS', 'DIARY', and 'SETUP'. A search bar is located on the right of this bar.

The main content area shows a 'Matter List' with a selected matter: 'Bond - Miss GJames / ABSA Bank Limited - New (Accepted)'. Below the matter name are several action buttons: 'Save', 'Print', 'Email', 'SMS', 'Anytime Milestones', 'Send/Receive', 'Lexis WinDeed', 'Lexis Tracker', 'Accounting', and 'Rodel Bridging Finance'. A left-hand sidebar contains a tree view with categories like 'Milestone Summary', 'Bond Details', 'Correspondence', 'Parties', 'Properties', 'Financial', 'Accounts', 'Pay Authorities', 'Special Documents', 'Messages', 'Matter Comments', 'Attached Documents', and 'Matter History'. The 'Stacy Gilly' party is selected.

The main panel shows 'Correspondence details' for 'Stacy Gilly'. It includes a 'New' button, 'Delete', 'Lexis KYC', 'Move up', and 'Move down' options. The form contains the following fields:

Postal address line 1:	20 Ivory Park
Postal address line 2:	Networks
Postal address line 3:	Kingston
Postal address line 4:	Port Alfred
Postal code:	6170
Residential address line 1:	20 Ivory Park
Residential address line 2:	Networks
Residential address line 3:	Kingston
Residential address line 4:	Port Alfred
Postal code:	6170
Home phone:	0468954456
Work phone:	0468897743
Cell phone:	0836694152
Email address:	antonia.nobebe@lexisnexis.co.za

At the bottom of the main panel, there is a 'Party Signing Details' section. A vertical 'Milestones' sidebar is visible on the right edge of the main content area.

ABSA Bank Limited: Additional Participant Details (87) Milestone Update

The Additional Participant Details (87) milestone has been updated for ABSA Bank Limited.

The Postal Ton can be captured on the Postal Address Line 4 and Residential Address Line 4 fields.

The hint 'Postal Town' has been added to the 'Postal Address Line 4' and 'Residential Address Line 4' fields.

The functionality will be available when the Bank goes live.

The screenshot displays the LexisConvey interface for a matter titled "Bond - Miss GJames / ABSA Bank Limited - New (Accepted)". The left sidebar shows a navigation menu with "Bond Details" selected. The main area shows "Correspondence details" for "Gunn James". A red arrow points to the "Postal Town" dropdown menu in the "Postal address line 4" field, which is currently set to "Port Alfred". Other address fields include "Postal address line 1: 20 Ivory Park", "Postal address line 2: Networks", "Postal address line 3: Kingstn", "Postal code: 6170", "Residential address line 1: 2 Nyulutsi Street", "Residential address line 2: 20 Ivory Park", "Residential address line 3: Kingstn", "Residential address line 4: Port Alfred", "Postal code: 6215", "Home phone: 0468954456", "Work phone: 0468897743", "Cell phone: 0836694889", and "Email address: antonia.nobebe@lexisnexis.co.za".

Standard Bank Limited: New Proceed to Send (4894) and Proceed to Close (4895) Milestone Update

The following new milestones have been added for Standard Bank Limited Bonds.

- Proceed To Send Originals (4894)
- Proceed to Close (4895)

The MT4894 is a notification from the Bank to the Attorney requesting the attorney to send original security documents.

The MT4895 is a notification from the Bank to the Attorney to inform the Attorney to proceed to close the matter.

The screenshot displays the LexisConvey interface for a matter titled "Bond - MR. A AZARITA AND MR. A AAMPELIO / Standard Bank Limited - New (Accepted)". The "Milestone Summary" section is active, showing a list of milestones with their respective counts and dates. Two milestones are highlighted with red arrows: "Proceed To Send Originals (4894)" and "Proceed To Close (4895)".

Milestone	Count	Date	Action
Lodged	04	16 Mar 23	Action
Prep	07	27 Mar 23	Action
Registered	05		Action
Deeds Search Verified - Registration	2818		
Confirmation of Payment on Registration	53		
Proceed To Send Originals	4894		
Bond Received from Deeds Office	33	05 Apr 23	Action
Details of Registered Documents	64	05 Apr 23	Action
Proceed To Close	4895		
Documents Received by the Bank	46		

FNB Commercial Property Finance - Estimated Registration Date Update.

The process to action the Estimated Registration Date for the Initial and Amendment instructions has been updated for FNB Commercial Property Finance.

The Estimated Registration Date pop up notification has been removed. You will now action the Estimated Registration Date within the matter.

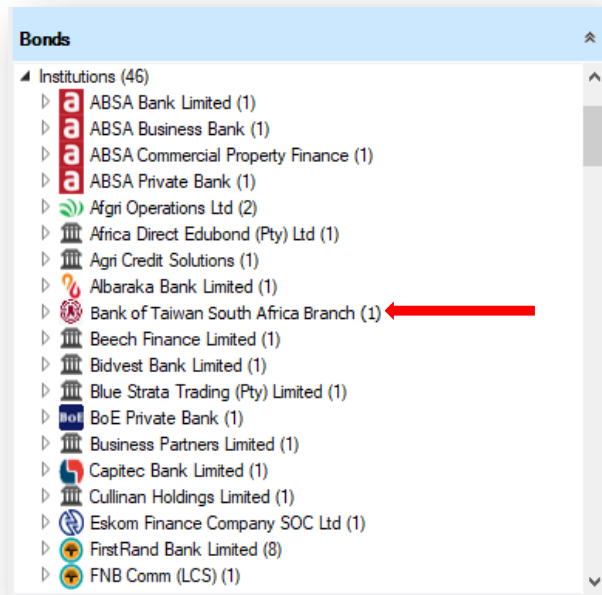
Standard Bank Limited Logo Update

The Standard Bank Limited logo has been updated to their new logo.

The new logo will be displayed once the Bank goes live.

New Bond Institution: Bank of Taiwan South Africa Branch

A new Bond Institution 'Bank of Taiwan' has been added in Setup > Bonds > Institutions tab.



Document Maintenance

Please refer to **What's New** on the Print List

Capitec

The following documents have now been updated to schedule as Lexis Document Assembly documents :

- Form 66 - Pledge and Cession
- Capitec - Form 69 - Deed of Cession and Book Debts

FNB Commercial Property Finance

The following document has been updated for FNB Commercial Property Finance:

- Conveyancer's Certificate

FNB Comm LCS

The following document has been removed for FNB Comm LCS:

- Company Certificate

FNB Home Loans

The following documents have been updated for FNB Home Loans:

- Confirmation - Details Post Registration
- Cession of Customer Rights to Mortgaged Property

The following document has been updated for to return the correct Mortgagee Name and Registration if Mortgagee Code is 'FMT' FNB Home Loans:

- Application to Register Mortgage Bond (Annexure Y & Schedule X)

FNB Wealth

The following document has been added for FNB Wealth:

- Cession of Customer Rights to Mortgaged Property

The following document has been updated to return the correct Mortgagee Name and Registration if Mortgagee Code is 'FMT' for FNB Wealth:

- Application to Register Mortgage Bond (Annexure Y & Schedule X)

Bond and Consent Matters

The following document has been updated for Bond and Transfer matters to return Firm details for multiple branches.

- Lodgement Cover