

Lexis Convey v18.2.13

Release Notes

2023/08/15

TABLE OF CONTENTS

ABSA Bank Limited: Payment Details (70) Update.....	2
FNB Home Loans and Wealth Divisions: New Staff Member Discount	2
Maintenance.....	3
Standard Bank Limited	3

ABSA Bank Limited: Payment Details (70) Update

The Payment Details (70) milestone has been updated for ABSA Bank Limited.

In the Payment Details page, the 'Branch Number' field has been updated to 'Branch Number (ACB Code)'.

The screenshot displays the LexisConvey interface for a matter titled "Bond - MR W I BENKENSTEIN / ABSA Bank Limited - New (Accepted)". The "Payment Details" section is active, showing the following information:

- Party type: Natural Person
- Repayment type: Debit Order
- Contract reference: 2765718247
- Bank name: ABSA
- Account name: Nolufefe Ndamase
- Account number: 13456789
- ID / Registration number: 9505010927084
- ID Type: ID Document
- Account type: Cheque
- Branch number (ACB code): 0500670
- Ultimate debtor name: Nolufefe Ndamase
- Debtor account holder name: Luzuko Koti
- Debtor account holder ID number: 9505018887082
- Debtor account holder cell number: 0834558756
- Date adjustment rule indicator:

A red arrow points to the "Branch number (ACB code)" field, indicating the update.

FNB Home Loans and Wealth Divisions: New Staff Member Discount

In the Financial tab below the 'Firm's Tariff Fee' field, a new 'Staff Member' field has been added to indicate if a staff discount must be applied to the matter.

You will now be required to add the 'Staff Member' discount if the staff member field is ticked.

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26 Notices App Links Support

MESSAGES MATTERS REPORTS DIARY SETUP

Search for matter

Matter List AGFNB 01

Bond - MR I ESSOP MRS A KADIR / FirstRand Bank Limited - New (Documents signed)

Save Print Email SMS Anytime Milestones Send/Receive Lexis WinDeed Lexis Tracker Accounting

Milestone Summary

Bond Details

Financial

Accounts

Pay Authorities

Special Documents

Messages

Matter Comments

Documents Exchange

Attached Documents

Matter History

Financial

Payment must be made prior to which day of the month?

Account Number to be Debited:

Building Bond?

Amount of Insurance: 987000.00

Insurance Details:

Total Tariff Fee: 0.00 (Fim's Tariff Fee + Lodging agent's fee.)

Lodging Agent's Fee: 0.00

Fim's Tariff Fee: 0.00

Staff Member: →

Fee reduction amount: 0.00 BEE discount required

Fim's fee earned: 0.00

Lodging Agent's Posts and Petties:

Service Fee: 5.63

Assessment Fee: 615.60

Initiation Fee: 199.50

User: Supervisor Our Refs: All

14

Calculate Fee Reduction Amount

Fim's tariff fee: 10752.50

Percentage reduction on fee: 0.00

Fee reduction amount: 0.00

OK Cancel

Maintenance

Standard Bank Limited

Rectified the state of the matter when a duplicate instruction is received.