Lexis Convey v18.3.1.5

Release Notes

2024/01/18

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Lexis Convey – Lexis KYC Integration Update

Mortgagors, Parties, Transferors and Transferees Update

Lexis KYC Integration has been updated for Mortgagors, Parties Transferors and Transferees with marital status 'Married in Community of Property' and 'Married In Community of Property to each other'.

You will now be able to send spouse details to KYC for verification.

In the **Bonds** module the Mortgagors and Parties tabs have been updated with the following Lexis KYC details:

- Spouse's Profile Status
- Spouse's Customer Reference

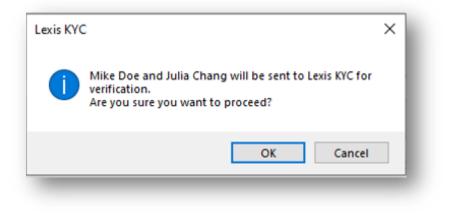
In the **Transfers** module the Transferors and Transferees tabs have been updated with the following Lexis KYC details:

- Spouse's Profile Status
- Spouse's Customer Reference

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Clicking the **Lexis KYC** button will allow you to confirm if you wish to proceed with sending the Mortgagors / Parties / Transferors / Transferees details to Lexis KYC for verification.



Once you confirm, you will be required to login to Lexis KYC with your Lexis KYC login credentials.

Information on how to register for Lexis KYC will be provided as a link on the Lexis KYC login screen.

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When you are in Lexis KYC, you will see the Mortgagors / Parties / Transferors / Transferees details that have been sent for verification.

Please add any additional information that may be required click 'Verify'.



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The Lexis KYC Verification status and Customer Reference will be displayed in Lexis Convey after Lexis KYC verification.



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