

Lexis Convey v18.3.3

Release Notes

2024/02/27

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Lexis Convey – Currencies Direct Integration

Lexis Convey is now integrated with Currencies Direct, a foreign exchange partner.

Currencies Direct are a multi-award-winning provider of foreign exchange and international payment services. They've been supporting individuals and businesses with their FX requirements since 1996, with a dedicated South African branch opening over twenty years ago.

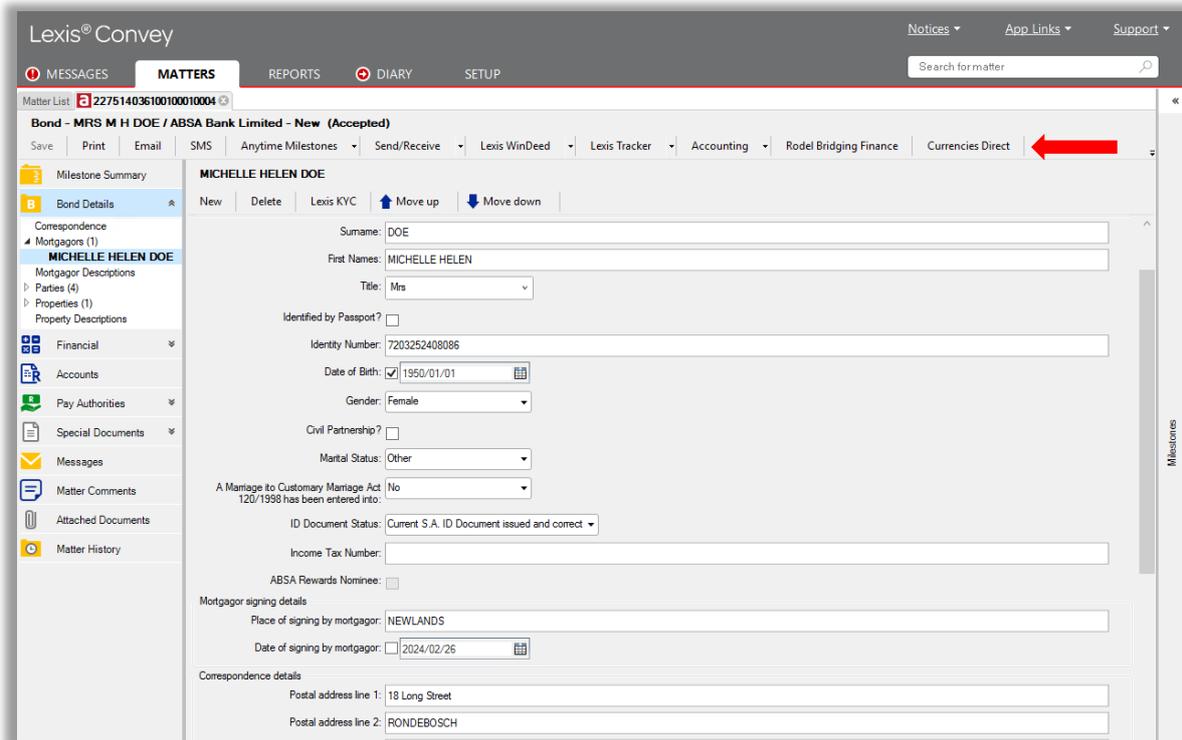
The company is part of a group with +25 global offices, over 750 currency experts and transacts over R245bn a year in foreign exchange. They have an 'Excellent' five star rating on Trustpilot and have won MoneyAge Money Transfer Provider of the Year five times.

Please visit the [Currencies Direct](#) Website for more information.

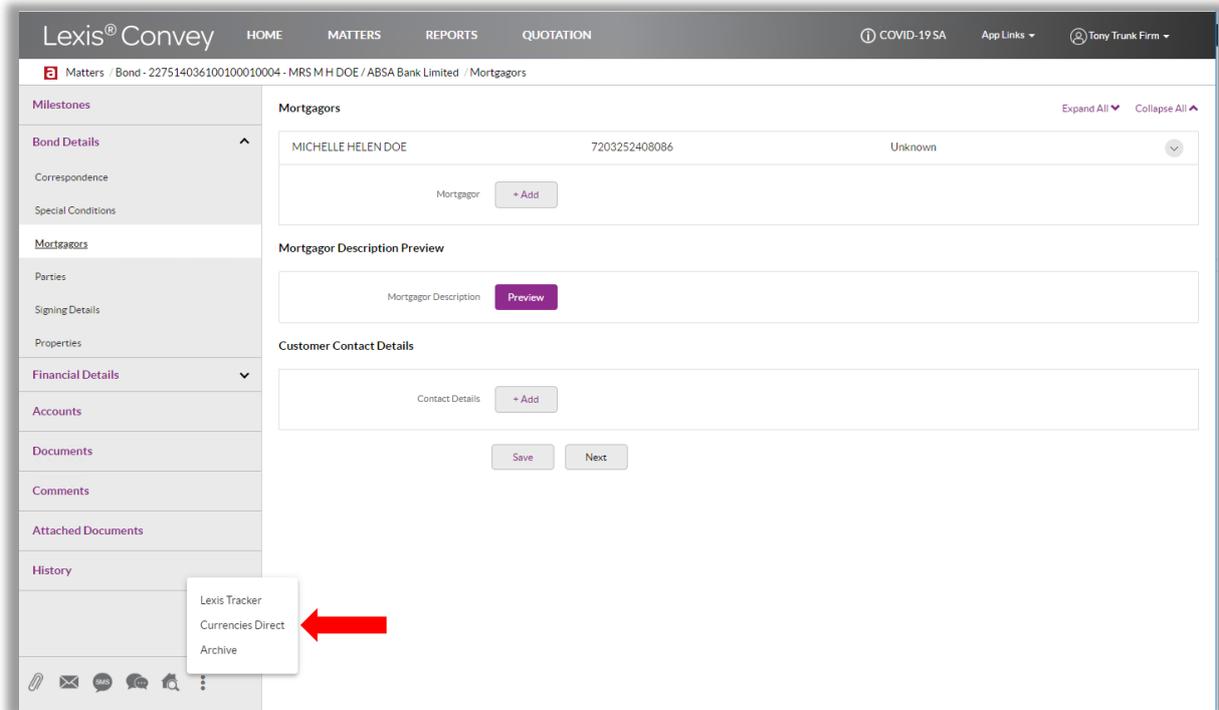
Currencies Direct is now available for Bonds and Transfers

The new **Currencies Direct** button is now available on the toolbar menu for Mortgages and Parties on Bonds and Transfers and Transferees on Transfers.

Lexis Convey Desktop:



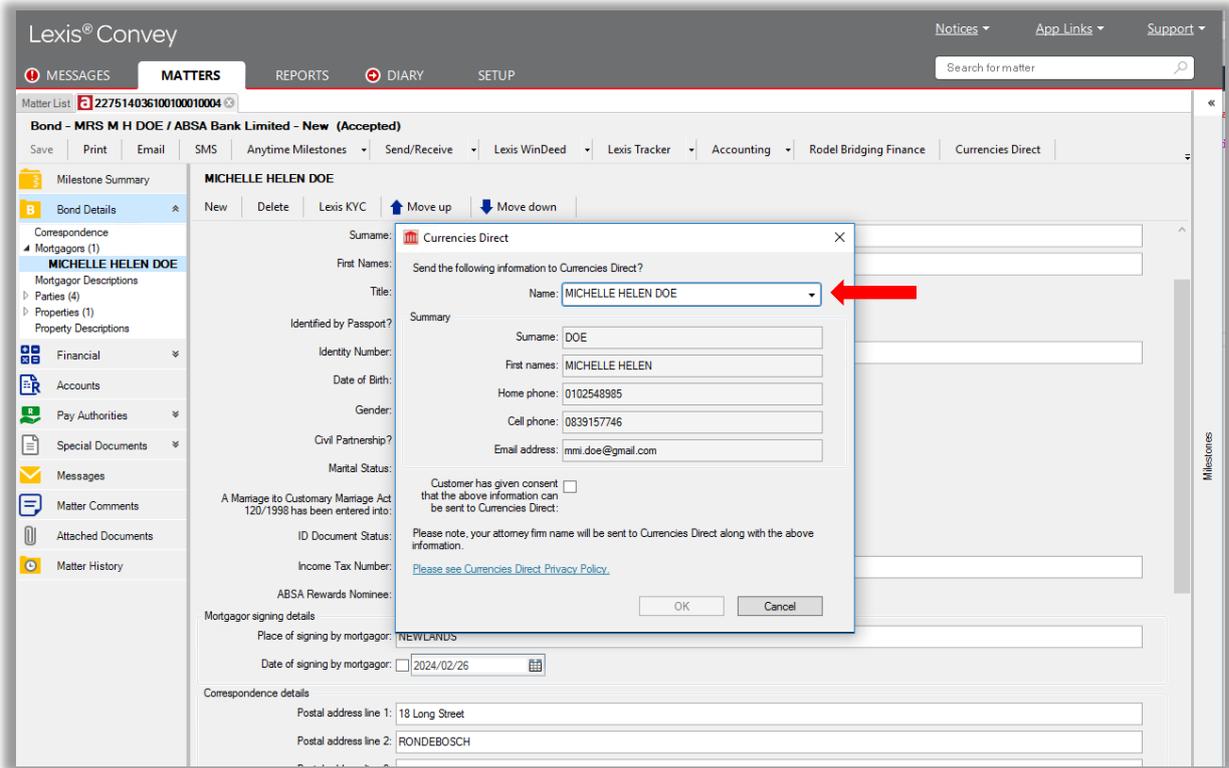
Lexis Convey Online:



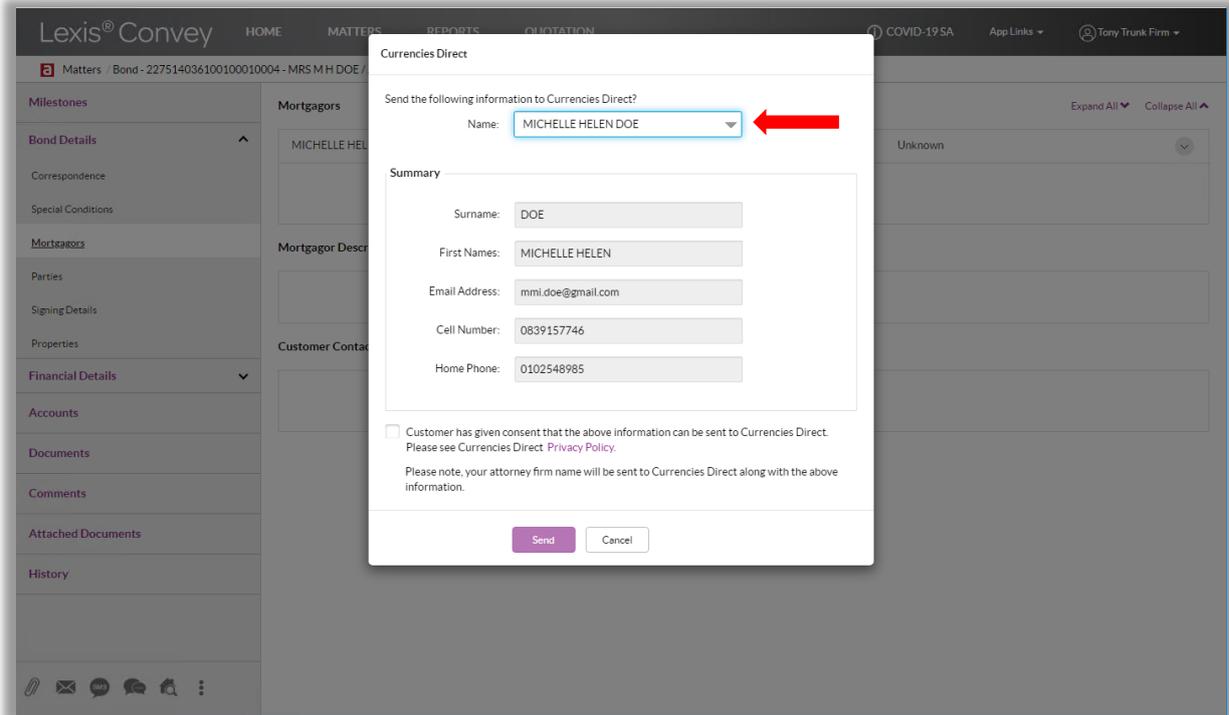
You can now easily send through the required information to Currencies Direct to assist in any foreign exchange related transactions.

Clicking the **Currencies Direct** button will allow you to select either the Mortgagor, Party, Transferor or Transferee details to send through to Currencies Direct.

Lexis Convey Desktop:

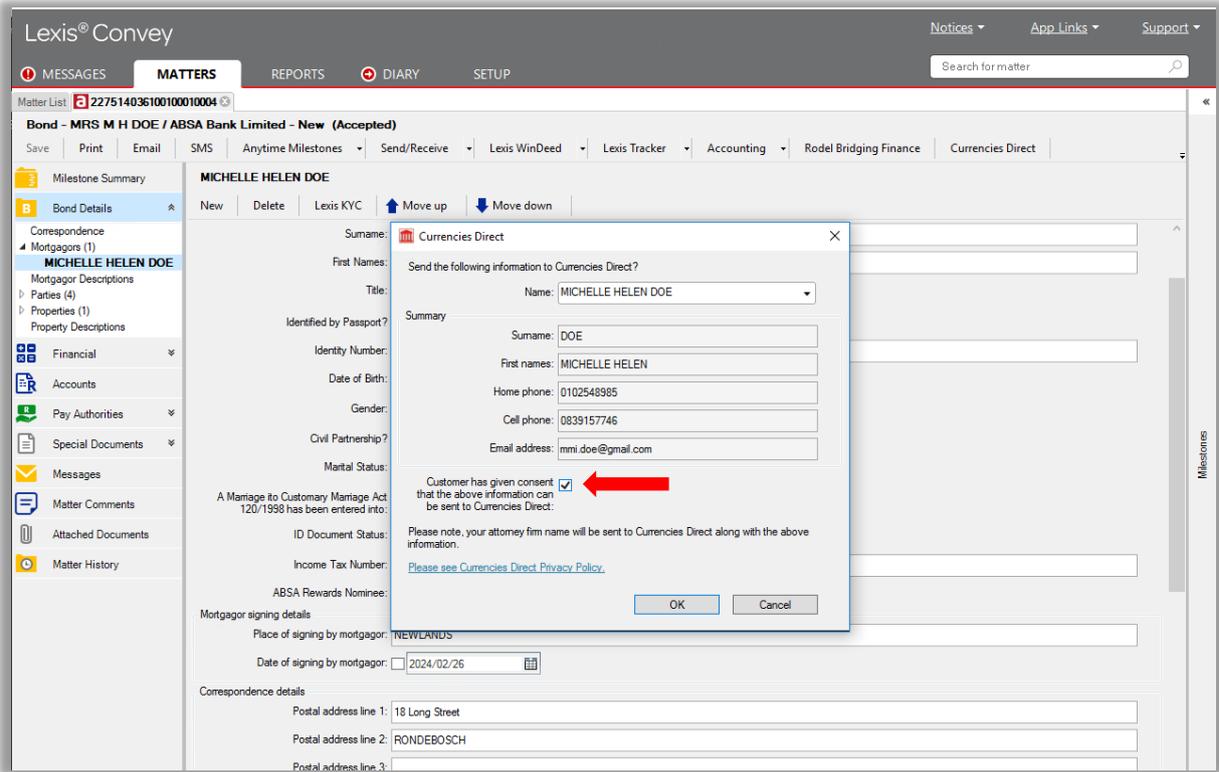


Lexis Convey Online:

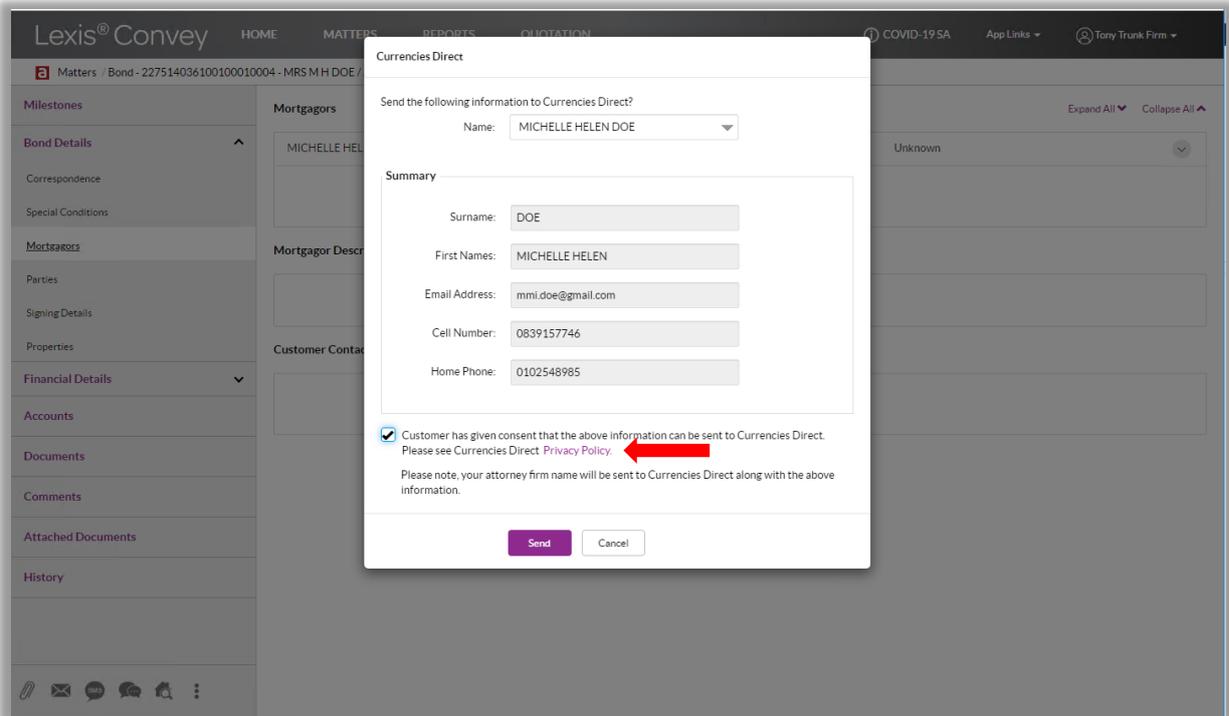


Once you have selected the Mortgagor, Party, Transferor, Transferee details, you will be required to confirm that the Customer has given consent for their personal details to be sent Currencies Direct. Please ensure you obtain the necessary consent from your customer and please read the Currencies Direct [Privacy Policy](#).

Lexis Convey Desktop:



Lexis Convey Online:



Currencies Direct will then contact the Mortgagor, Party, Transferor or Transferee to offer their assistance with any of the customer's foreign exchange related requirements.

Maintenance

Lexis Sign Certificate Updated.