

Lexis Convey v18.6.3

Release Notes

2025/08/19

TABLE OF CONTENTS

Lexis Document Assembly (LDA) Documents Update	2
ABSA CPF: Documents Update.....	2
Albaraka: Documents Update	2
Form LLL Update	3
Capitec: Bond Update	3

Lexis Document Assembly (LDA) Documents Update

ABSA CPF: Documents Update

The following are new and updated Special Documents:

No.	Documents for Signature
1	Security Cession Agreement.gd
2	Close Corporation Factual Findings Report.gd
3	Company Factual Findings Report.gd
4	Trust Factual Findings Report.gd
5	Borrower Board Resolution by Company - Further Deal.gd
6	Borrower Shareholders Resolution by Company - Further Deal.gd
7	Borrower Company - Shareholders Resolution - Extract of Minutes - New Deal.gd
8	Borrower Company - Shareholders Resolution - Extract of Minutes - Further Deal.gd
9	Borrower Board Resolution by Company - New Deal.gd
10	Borrower Shareholders Resolution by Company - New Deal.gd
11	Borrower Company - Board Resolution - Extract of Minutes - New Deal.gd
12	Borrower Company - Board Resolution - Extract of Minutes - Further Deal.gd
13	Security Provider Company - Board Resolution - New Deal.gd
14	Security Provider Company - Board Resolution - AddFinAssist Extract of Minutes.gd
15	Security Provider Company - Board Resolution - Additional Financial Assistance.gd
16	Security Provider Company - Board Resolution Extract of Minutes.gd
17	Security Provider Company - Shareholders Resolution - New Deal.gd
18	Security Provider Company - Shareholders Resolution - AddFinAssist Extract of Minutes.gd
19	Security Provider Company - Shareholders Resolution - Additional Financial Assistance.gd
20	Security Provider Company - Shareholders Resolution Extract of Minutes.gd

Albaraka: Documents Update

There has been an update to the Albaraka Generic Bond Documents.

- General Notarial Bond

Form LLL Update

The Form LLL document have been updated for Bonds, Consents, Developments, and Transfers -

- Moved document entries from **Additional Forms** into **Documents For Signature** print list group.
- Implemented entity-specific scheduling that now also supports scheduling for applicable spouses.
- Now the system will generate a document for each party (including spouse).

These updates focus on improving document organization and providing more flexible scheduling options for both party and their spouses.

Capitec: Bond Update

For Capitec Bonds, the Special Document - **Form 195 DS Facility Letter Commercial Dev Loan**'s capturing tab has been updated to better organize and connect the information to the document.

Lexis® Convey

MESSAGES MATTERS REPORTS DIARY SETUP DEBUG TESTS

Matter List: GB202302020001

Bond - Jennifer R. Fields

Save Print Email SMS Anytime Milestones Send/Receive Lexis WinDeed Lexis Tracker Rodel Bridging Finance Currencies Direct Import transfer to bond Archive

Form 195 - DS Facility Letter Commercial Dev Loan

New Delete Move up Move down

Document Name: Form 195 - DS Facility Letter Commercial Dev Loan

Print List Description: Form 195 - DS Facility Letter Commercial Dev Loan

Asset Amount: 0.00

Asset Description:

Public Liability Cover: 0.00

Development Amount: 0.00

Property Owner's Liability Cover: 0.00

Construction Period: 0

Payment Day: 2025/08/18

Cession of Property Insurance is:

Cession of Life is:

Security Type is Limited Pledge and Cession:

Security Type is Limited Subordination:

Pledge and Cession Amount: 0.00

Subordination Amount: 0.00

Surety Amount: 0.00

Cross Surety Amount: 0.00

Pledge Pre-Narrative is:

Notarial Bond Is Special:

Select Party: Parties description